

SECTION: **PERSONNEL**

TITLE: **TAX SHELTERED ANNUITIES**

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| <p>1. Purpose</p> <p>2. Guidelines</p> | <p>The Board will offer tax sheltered annuity programs to the employees of the District through the following designated vendors:</p> <p><u>TSA Approved Vendor List:</u></p> <ol style="list-style-type: none">1. Ameriprise Financial Services, Inc.2. AXA Equitable Life Insurance Co.3. Fidelity Investments4. Lincoln Investment Planning5. Oppenheimer Funds6. Putnam Funds7. Thrivent Financial for Lutherans |
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